

PAN HONG PROPERTY GROUP LIMITED

(Incorporated in Bermuda)

(Registration Number: 37749)



汎港地產集團
PAN HONG PROPERTY GROUP

PROPOSED LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE "HKEX")

Further to the announcement on 25 October 2010 on the Company's intention to seek a primary listing of the shares of the holding company of its Jiangxi Property Business on the Main Board of the HKEX (the "Listing"), and the announcement on 6 January 2011 on the passing of all resolutions as set out in the Notice of Special General Meeting dated 21 December 2010 at the Special General Meeting held on 6 January 2011, the Board of Directors of Pan Hong Property Group Limited (the "Company") wishes to announce that it has submitted to the HKEX its application for the Listing on the Main Board of the HKEX on 25 January 2011. The Company will announce any material updates when appropriate.

By Order of the Board

Wong Lam Ping
Executive Chairman

25 January 2011

For more information please contact:

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